

NIENOTIFICATION

From: Comsa S.A.U. with its registered seat in Barcelona, Spain („COMSA”) and
Agencja Rozwoju Przemysłu S.A. with its registered seat in Warsaw, Poland („ARP”)

To: TRAKCJA S.A. with its registered seat in Warsaw (the “Company”)

Date: 1 February 2022

Subject: Prolongation of a preliminary share purchase agreement and conditional bond purchase agreement

Dear Sirs,

with reference to the notification of 19 November 2021 regarding the conclusion between ARP and COMSA (jointly, the "**Parties**") of a preliminary share purchase agreement and conditional purchase agreement on sale of bonds issued by the Company (the "**Agreement**") (which the Company reported in current report No. 46/2021 of 19 November 2021), and to the notification of 29 December 2021 (which the Company reported in the current report No. 60/2021), in connection with the announcement by the Company, by way of a current report No. 7/2022 dated 31 January 2022, of the Extraordinary General Meeting of the Company to be held on 8 April 2022 on which the shareholders will adopt a resolution on the increase of the share capital of the Company from PLN 69,160,780.80 to PLN 269,160,780.80 through the issuance of 250,000,000 new series E ordinary shares with a value of PLN 0.80 each ("**New Shares**") (the "**Resolution on Increase**"), we inform that the Parties concluded an annex to the Agreement on the basis of which the Parties prolonged the expiration date of the Agreement in the event of failure to adopt the Increase Resolution until 30 April 2022.

For and on behalf of:
Comsa S.A.U.

Signature: _____

Name: _____

For and on behalf of:
Agencja Rozwoju Przemysłu S.A.

Signature: _____

Name: _____

Signature: _____

Name: _____