

**PKP Polskie Linie Kolejowe S.A.**

ul. Targowa 74  
03-734 Warszawa

**Agencja Rozwoju Przemysłu S.A.**

ul. Nowy Świat 6/12  
00-400 Warszawa

Warsaw, August 30, 2022.

**Komisja Nadzoru Finansowego**

ul. Piękna 20  
00-549 Warszawa  
e-mail: [znaczne.pakiety@knf.gov.pl](mailto:znaczne.pakiety@knf.gov.pl)

**Trakcja S.A.**

Al. Jerozolimskie 100 Ilp.  
00-807 Warszawa  
e-mail: [recepca@grupatrakcja.com](mailto:recepca@grupatrakcja.com)  
KRS 0000084266, TIN: 525-000-24-39

**NOTICE OF A CHANGE IN THE SHARE OF THE TOTAL NUMBER OF VOTING RIGHTS  
IN TRAKCJA S.A.**

PKP Polskie Linie Kolejowe S.A. with its registered office in Warsaw (03-734 Warszawa), at ul. Targowa 74, entered in the Register of Entrepreneurs of the National Court Register kept by the District Court for the capital city of Warsaw, 14th Economic Department of the National Court Register, under KRS No. 0000037568, REGON: 017319027, TIN: 1132316427 ("PKP PLK"),

and

Agencja Rozwoju Przemysłu S.A. with its registered office in Warsaw (00-400 Warszawa), at ul. Nowy Świat 6/12, entered in the Register of Entrepreneurs of the National Court Register kept by the District Court for the capital city of Warsaw in Warsaw, 12th Commercial Division of the National Court Register under KRS number 0000037957, REGON: 006746410, TIN: 5260300204 ("ARP"),

as entities bound by an agreement referred to in Article 87 (1) (5) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies dated July 29, 2005 (the "Act"),

(hereinafter jointly referred to as: "Notifiers"),

pursuant to Article 69(1)(1) in connection with Article 87(1)(5) of the Act, hereby notify of exceeding the threshold of 75% of the total number of votes in Trakcja S.A., with its registered office in Warsaw, KRS 0000084266, NIP: 525-000-24-39 ("Company").

**1. Date and type of event causing the change in the shareholding to which the notice relates**

The change in the share was caused by PKP PLK's acquisition of 250,000,000 (two hundred and fifty million) series E ordinary registered shares of the Company, with a nominal value of

PLN 0.80 (eighty cents) each, issued pursuant to Resolution No. 3 dated June 23, 2022,

adopted by the Extraordinary General Meeting of the Company on increasing the share capital through the issuance of ordinary registered shares of series E through a private placement with full exclusion of the preemptive rights of existing shareholders, dematerialization of series E shares and on amending the Articles of Association. The share capital increase in question was registered by the registry court in an order dated August 29, 2022, of which the Notifiers became aware on August 29, 2022.

**2. Number of shares held before the change in shareholding and their percentage share in the Company's share capital, as well as the number of votes from these shares and their percentage share in the total number of votes**

Prior to the change, the Notifiers held a total of:

Number of shares held in the Company	Percentage share in the share capital of the Company	Number of votes held	Percentage share in the total number of votes
16 117 647	18.64%	16 117 647	18.64%

**3. Number of shares currently held and their percentage share in the Company's share capital, as well as the number of votes from these shares and their percentage share in the total number of votes**

After the change, the Notifiers collectively hold:

Number of shares held in the Company	Percentage share in the share capital of the Company	Number of votes held	Percentage share in the total number of votes
266117647	79.10%	266117647	79.10%

**4. Subsidiaries of the shareholder submitting the notice, holding shares in the company**

To the Notifiers' knowledge, there are no subsidiaries of the Notifiers that hold shares in the Company.

**5. Persons referred to in Article 87(1)(3)(c) of the Act**

The Notifiers are not parties to the agreements referred to in Article 87(1)(3)(c) of the Act.

**6. The number of votes from shares, calculated in the manner specified in Article 69b(2) of the Act, which the holder of financial instruments referred to in Article 69b(1)(1) of the Act, and financial instruments referred to in Article 69b(1)(2) of the Act, which are not exercised solely by cash settlement, the type or name of such financial instruments, their expiration date, and the date or deadline on which the acquisition of shares will or may occur**

The situation referred to in Article 69(4)(7) of the Law does not arise.

**7. Number of votes from shares, calculated in the manner specified in Article 69b(3) of the Act, to which the financial instruments,**

referred to in Article 69b(1)(2) of the Act, the type or name of such financial instruments and the expiration date of such financial instruments directly or indirectly relate.

The situation referred to in Article 69(4)(8) of the Law does not arise.

**8. The total sum of the number of votes indicated under items 3, 6 and 7 and its percentage share in the total number of votes**

The Notifiers collectively hold:

Number of votes held	Percentage share in the total number of votes
266117647	79.10%

**PKP PLK**

**ARP**

**Radostaw  
Celiński**

Signed  
electronically by  
Radoslaw Celiński  
Date: 2022.08.30  
11:24:46 +02'00'

Signed electronically by  
Miroslaw Skubiszyński  
Date: 2022.08.30 12:16:53  
+02'00'

Signature Not Verified

Document signed by  
Lukasz Galeczynski  
Date: 2022.08.31 10:57:16  
CEST

Signature Not Verified

Document signed by  
Cezariusz Lesisz  
Date: 2022.08.31 15:16:59 CEST