

Agencja Rozwoju Przemysłu S.A.
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Capital Investment Bureau
BIK.6113.11.9.2021

Warsaw, 19 August 2021

**The Management Board
of Trakcja S.A.**

MOTION

Acting on behalf of Agencja Rozwoju Przemysłu S.A. (The Industrial Development Agency JSC), Warsaw, address: ul. Nowy Świat 6/12, 00-400 Warsaw, REGON 006746410, NIP (Tax ID No.) 5260300204, KRS [National Court Register] no. 0000084266 („ARP”), as a shareholder holding over 5% of the share capital of Trakcja S.A. with its seat in Warsaw (the “Company”), pursuant to Article 401 § 1 KSH [Code of Commercial Companies and Partnerships], we move for the broadening of the agenda of the Extraordinary General Meeting convened for 10 September 2021 and for the placement of the following business following item 6, i.e.:

“7. Adoption of a resolution amending Resolution no. 3 of the Company’s Extraordinary General Meeting of 11 December 2019 on the issue of F and G series bonds convertible into series D shares, complete exclusion of the drawing rights of the current shareholders with regard to F and G series bonds convertible into shares;

8. Adoption of a resolution amending Resolution no. 5 of the Company’s Extraordinary General Meeting of 14 January 2020 on the conditional increase of the Company’s share capital by the issue of series D shares and complete exclusion of the drawing rights of the current shareholders with regard to Series Dshares, and on the amending of the Memorandum”.

Enclosed please find draft resolutions of the Extraordinary General Meeting concerning additional items of the agenda’s business.

We note that the adoption of the requested resolutions is necessary, as it constitutes the performance of the obligation which follows from long-term financing contracts, of which the Company informed in Current Report no. 20/2021. According to the obligation, the buy-out deadlines for series F and G bonds are to be extended, which were issued pursuant to Resolution no. 3 of the Company’s Extraordinary

General Meeting of 11 December 2021. Furthermore, the date of converting series G bonds into series D shares is also to be modified

Paweł Kolczyński

Jakub Lechowicz

Vice-President of the Management Board

Proxy