

Warsaw, on 24 May 2021

To:
Management
Board of the
Trakcja S.A.
Aleje Jerozolimskie 100, 2nd floor,
00-807 Warsaw
(the "**Company**")

NOTIFICATION

Acting in the name and on behalf of the **Agencja Rozwoju Przemysłu S.A.** with its registered office in Warsaw, address:

ul. Nowy Świat 6/12, 00-400 Warsaw, REGON [National Business Registry Number]: 006746410, NIP [Tax Identification Number]: 5260300204, KRS [National Court Register] No. 0000084266 ("**ARP**"),

we hereby inform you that

ARP has concluded with the **PKP Polskie Linie Kolejowe S.A.** with its registered office in Warsaw, KRS No. 0000037568

("PKP PLK" or the "**Investor**") and the State Treasury of the Republic of Poland – the Minister of Infrastructure, a conditional agreement on, above all, its involvement in the Company under which, among others, PKP PLK undertook to subscribe for 250 million of A series shares of the Company for a total issue price of PLN 200 million (respectively the "**Investment**" and the "**Agreement**") until 31 December 2021.

The implementation of the above-described Investment will take place subject to the satisfaction of the conditions precedent set out in the Agreement, including the obtaining by ARP and the Investor of necessary approvals and permits for the Investment, the offering by the Company for

subscription by the Investor of all the E series shares of the Company, and consequently – the adoption by the Extraordinary General Meeting of the Company convened for 10 September 2021 of a resolution on the issue of E series shares of the Company and the offering of them for subscription exclusively to the Investor.

This notification is submitted by the Company in order to implement the obligations under the MAR Regulation, in particular in order to perform information obligations by the Company.

Yours faithfully,

Signature is correct
Document signed by Mateusz Berger
Date:2021.05.24 17:03:41 CEST

.....-.....

Signature is correct
Document signed by Jakub Lechowicz
Date: 2021.05.24 16:59:39 CEST

.....-.....