

Wording of draft resolutions regarding the issues included in the agenda of the Extraordinary General Meeting of Shareholders to be held on 30 November 2018

***“Resolution No. [*]
of the Extraordinary General Meeting
of the Company named TRAKCJA PRKiI
Spółka Akcyjna
with its seat in Warsaw
of [*]
on the election of Chairman of the Annual General Meeting***

§1

Pursuant to Article 409 § 1 of the Code of Commercial Companies, the Extraordinary General Meeting decides to elect [] as the Chairman of the Extraordinary General Meeting.

§2

The resolution becomes effective on the moment of its adoption.”

***“Resolution No. [*]
of the Extraordinary General Meeting
of the Company named TRAKCJA PRKiI
Spółka Akcyjna
with its seat in Warsaw
of [*]
on the acceptance of the agenda of the General Meeting***

§1

The Company’s Extraordinary General Meeting accepts the meeting agenda of the Company’s General Meeting as follows:

- 1. Opening of the Extraordinary General Meeting and adoption of a resolution on the election of a Chairman;*
- 2. Confirmation of the correctness of calling the Extraordinary General Meeting and its capacity to adopt resolutions, as well as checking the attendance list;*
- 3. Adoption of a resolution on the acceptance of the meeting agenda;*
- 4. Adoption of a resolutions on granting consent for sale of real estate and perpetual usufruct;*
- 5. Closure of the Extraordinary General Meeting.*

§2

The resolution becomes effective on the moment of its adoption.”

***“Resolution No. [*]
of the Extraordinary General Meeting
of the Company named TRAKCJA PRKiI
Spółka Akcyjna
with its seat in Warsaw
of [*]
on sale of real estate and perpetual usufruct***

§1

Pursuant to Article 393 point 4) of the Code of Commercial Companies, the Extraordinary General Meeting decides to hereby grants consent for sale of right of perpetual usufruct in a real property situated at 100 Lotnicza Street in Wrocław constituting a plot of land no. 3/5 with an area of 13,1540 ha, a plot of land no. 3/3 with an area of 0,0006 ha, a plot of land no. 3/4 with an area of 0,2546 ha, including the ownership of the buildings and installations located on plot of land no. 3/5 constituting a separate real estate, for which the District Court for Wrocław - Krzyków in Wrocław, IV Land and Mortgage Register Department keeps the land and mortgage register number WR1K/00103043/5 for a net price not lower than PLN 53.000.000,00 (fifty three million).

§2

The resolution becomes effective on the moment of its adoption."

***"Resolution No. [*]
of the Extraordinary General Meeting
of the Company named TRAKCJA PRKiI
Spółka Akcyjna
with its seat in Warsaw
of [*]
on sale of real estate and perpetual usufruct***

§1

Pursuant to Article 393 point 4) of the Code of Commercial Companies, the Extraordinary General Meeting, hereby grants consent hereby grants consent for sale of right of perpetual usufruct in a real property consists of lots No: no. 1/1 with an area of 1.3747 ha, 2/1 with an area of 5.7172 ha, area – Bieńkowice, of a total area of 7.0919 ha, including the ownership of the buildings, constructions and installations a separate from the land, for which the District Court for Wrocław - Krzyków in Wrocław, IV Land and Mortgage Register Department keeps the land and mortgage register number WR1K/00299630/7 ("Property") for a net price not lower than PLN 40,000,000.00 (forty million).

§2

The resolution becomes effective on the moment of its adoption."

***"Resolution No. [*]
of the Extraordinary General Meeting
of the Company named TRAKCJA PRKiI
Spółka Akcyjna
with its seat in Warsaw
of [*]
on sale of real estate and perpetual usufruct***

§1

Pursuant to Article 393 point 4) of the Code of Commercial Companies, the Extraordinary General Meeting decides to hereby grants consent for sale of right of perpetual usufruct in a real property situated in Warsaw, district Targówek, at 11 Oliwska Street in Warsaw, constituting a plot of land no. 83/5 with an area of 2,0655 ha, from are 4-08-21, for which the District Court Warsaw-Mokotów in Warsaw, IX Land and Mortgage Register Department keeps the land and mortgage register number WA3M/00170938/4 ("Property") for a net price not lower than PLN 14,000,000.00 (fourteen million).

§2

The resolution becomes effective on the moment of its adoption."