

NOTICE

From: Comsa S.A.U. with its seat in Barcelona, Spain („COMSA”) and
Agencja Rozwoju Przemysłu S.A. with its seat in Warsaw, Poland („ARP”)

To: TRAKCJA S.A. with its seat in Warsaw (“the Company”)

Date: 29 December 2021

Re: Extension of the preliminary agreement on the sale of shares and of the conditional agreement on the sale of bonds

Ladies and Gentlemen,

Further to the notice dated 19 November 2021 concerning the conclusion of the preliminary agreement on the sale of shares and conditional agreement on the sale of bonds between ARP and COMSA (referred to jointly as the „Parties”) („the Agreement”) (as to which the Company had informed in Current Report No. 46/2021 dated 19 November 2021), and in connection with the removal from the agenda of Extraordinary General Meeting of the Company on 29 December of the resolution on the increase of the Company’s share capital from the amount of PLN 69,160,780.80 to the amount of PLN 269,160,780.80 by the issue of 250.000.000 new ordinary shares, series E, of a value of PLN 0.80 each (**the “New Shares”**) (**“Resolution on the Increase of Share Capital”**), we should like to advise that the Parties concluded an annex to the Agreement, pursuant to which the Parties extended the date of expiry of the Agreement in the event of failure to adopt the **Resolution on the Increase of Share Capital** by 31 January 2022.

For and on behalf of:
Comsa S.A.U.

Signature:	Signature Verified
Name:	Document signed by: Paulina Galewska Date: 2021.12.29 19:38:29 CET

For and on behalf of:
Agencja Rozwoju Przemysłu S.A.

Signature:	Signature Verified	Signature:	Signature not Verified
Name:	Document signed by: Mateusz Berger Date: 2021.12.29 22:31:01 CET	Name:	Document signed by Jakub Lechowicz: Date: 2021.12.29 22:19:34 CET

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